

20-04-2020

Dear Shareholder,

Due to the Covid-19 pandemic the board wishes to inform you that there will be a delay in the completion of the annual audited accounts, financial year end 31-10-2019. We hope to have the accounts available very soon after lockdown restrictions have been uplifted. In anticipation of the accounts we enclose the chairman's report (see below).

Dome's Chairman's Report FYE 31-10-2019

The drilling results at Reid's Dome PL231 have shown that it is one of the largest gas fields in Queensland.

Dome considers that it retains a 40% share of the total field, but in that respect it was unfortunately unsuccessful in defending the civil action brought against it in the Supreme Court of Queensland by State Gas Ltd, and in its appeal to the Court of Appeal in Brisbane. Its subsequent further appeal to the High Court of Australia was rejected.

No further appeal in the civil proceedings is now possible in Australia. However, Dome has now instituted criminal proceedings outside Australia against certain Directors and officers of State Gas Ltd and is confident that those proceedings will bring about a reversal of the result of the Australian litigation. Shareholders will be advised of developments as the matter progresses.

Concerning Yellow energy

Yellow Energy has received a favourable Opinion from Queen's Counsel about the Company's position in criminal law as a result of the losses suffered by the Company in its exploration programs, including the loss of its tenements. Criminal proceedings will accordingly be commenced in the near future against the individual and corporate defendants which the Company holds responsible for those losses. Shareholders will be advised of developments in those proceedings as the matter progresses.

All Domes activities are now under the management of Dome D SAS of France and the UK company has become dormant.

Sincerely,

Bruno Denantes (Director)